

Do you know about these two

Tax-Smart Donor Strategies?

Gifts Of Stock

Rather than sell your stock, consider giving some of it to Brother James Court. You won't pay any taxes, and you receive an income tax deduction for your gift.

BENEFITS OF GIVING STOCK



Avoid capital gains taxes up to 23.8%.



Receive an income tax deduction for the full amount of your gift.



Make a meaningful gift with no cash out-of-pocket.



Capture the value of your stock and end the worrying about market ups and downs.



Put your gift to work right away for the causes you care about most.

EASIER THAN YOU THINK

A gift of stock can be made by taking a few simple steps:

- Call your broker or account administrator and tell them you would like to make a gift of stock to Brother James Court.
- Specify which stocks you want to donate.
- Direct them to call Sean Moser at (217) 747-5905 for transfer instructions.
- Wait for your gift receipt in the mail.



Gifts From IRAs

You've saved and saved, now use your savings to create a legacy! If you are 70 ½ or older, consider making a qualified charitable distribution (QCD) gift to Brother James Court from your IRA account.

BENEFITS OF GIVING DIRECTLY FROM YOUR IRA



Avoid taxes on transfers of up to \$100,000 from your IRA to support BJC.



Satisfy some or all of your required minimum distribution (RMD).



Reduce your taxable income, even if you do not itemize deductions.



Make a gift that is not subject to the deduction limits on charitable gifts.



Use your rollover to make payments on an existing pledge to BJC.

For more information or help in completing a donation using securities or your IRA, please contact:

Sean Moser, Development Director

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This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.